Bologna, Italy - 31 July 2021



SEU Efficient System For Users

www.eemaxx.it

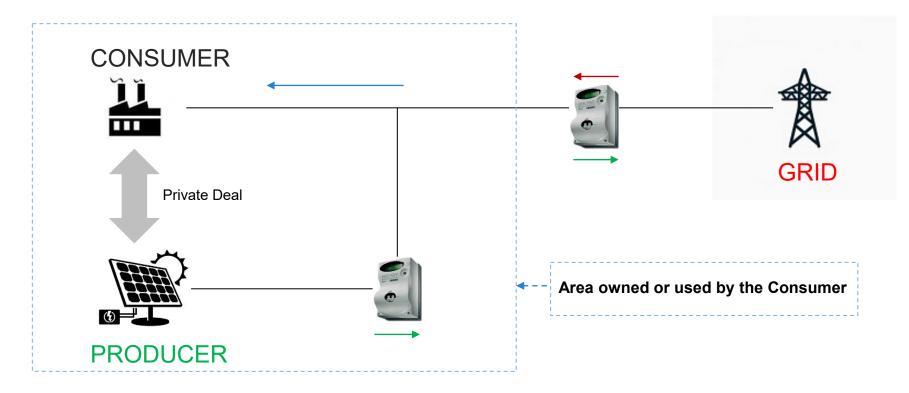


Developer: Eemaxx

Final customer

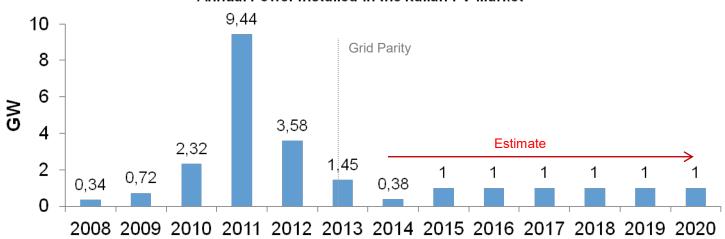


Efficient System for Users or SEU (Sistemi Efficienti di Utenza) consist of **configurations** for photovoltaic systems or highyield cogeneration solutions, with a maximum power of 20 MWe. They are managed by a sole producer, who is not the end user, with a direct, private connection to the consumption unit, and can be installed in an area owned or used by the customer.



SEU- Market Potential

SEU configurations allow to implement business models for the realization of PV plants in **grid parity**, that is in a market without incentives.



Annual Power Installed in the Italian PV Market

According to the latest Solar Energy Report published by the Polytechnic University of Milan, for the next 5 years an estimated share exceeding 50% of the Italian PV market will be represented by the commercial and industrial segment, thanks to the implementation and the diffusion of the SEU model.

The use of SEU model will be further helped by Decree n.102 of July 12° 2014 introduced in compliance with Directive 2012/27/UE regarding energy efficiency, which requires all big size and high energy consumption enterprises to sustain an energy audit before December 5° 2015 and once every 4 years from then onward.

Developer: Eemaxx

Final customer

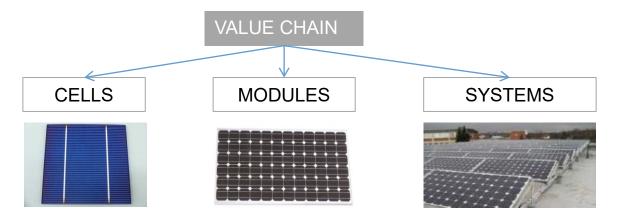
Company Profile

Eemaxx Engineering srl is a wholly owned subsidiary of EEMAXX INVESTMENTS BV and WSB ENERGY HOLDING BV with their network for the production of:

- Total Investments: 850 million USD
- Workshop: 210,000m The largest independent manufacturing base in Asia
- Equipment: Full-automatic production line of cell & module









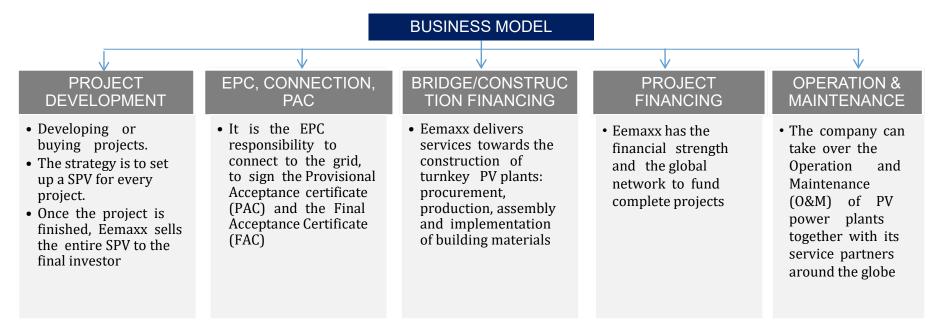
Developer: Eemaxx

Company Profile: Eemaxx Solar Solution

IT'S THE ITALIAN BRANCH OF EEMAXX - WSB GROUP:

- Investments: over €100m in Italy
- MWp: 72.8MWp realized in Italy
 - 38.0MWp ground mounted
 - > 20.6MWp on military rooftops
 - 11.6MWp installed on rooftops
 - > 2.6MWp on Greenhouses





Developer: Eemaxx

Eemaxx Solar Solution: Projects



Location: San Floro, Calabria, Italy Project Type: Ground Mounted Project Scale : 24 MWp



Loction: Girifalco, Calabria, Italy Project Type: Ground Mounted Project Scale :14.3 MWp



Trovo Solar Location: Lombardia, Italy Project Type: Roof Top Project Scale: 7,6 MWp



Six Energy Location: Emilia Romagna, Italy Location Type: Roof Top Project Scale: 2,3 MWp



Location: Cuneo, Italy Project Type: Roof Top Project Scale: 1.8 MWp



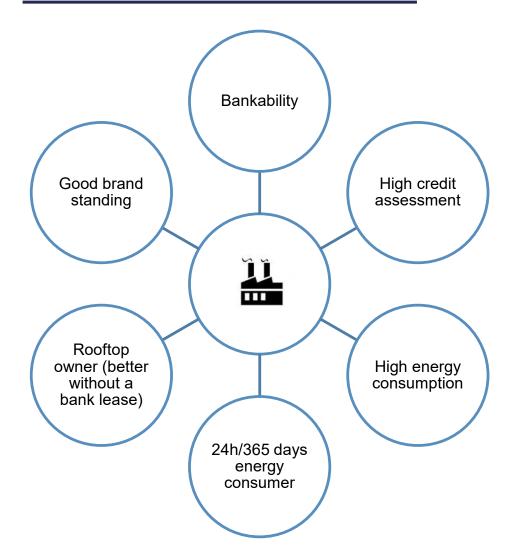
Italy «Defence» Portfolio Location: Various Regions, Italy Project Type: Roof Top Project Scale: 20,6 MWp total

Developer: Eemaxx

Final customer

Final customer

The ideal final customer



Some examples: cold chain, pasta producers, food production facilities etc.



Developer: Eemaxx

Final customer

Commercial Proposal

PRODUCER

EEMAX

The investment for the plant is entirely sustained by the Producer, who takes care of:

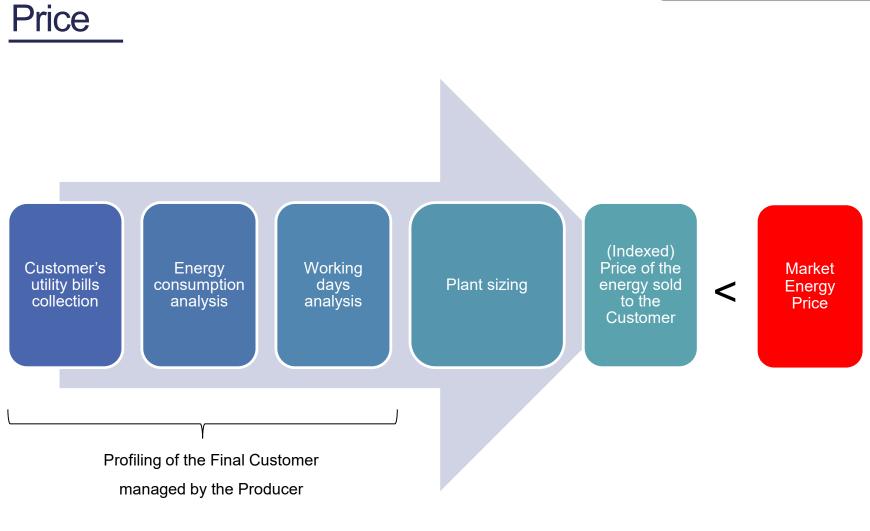
- Auhorizations
- Engineering
- Construction
- Manteinance
- Connection of the PV plant to the Grid
- Management of custom duties and tariffs
- Supply and installation of counters
- Manteinance of roof areas

For selected clients, the Producer might consider taking care of asbestos-related expenses.

FINAL CUSTOMER



- The Customer will commit himself to conceding to the Producer the surface rights of the roof areas on which the plant will be built for a symbolic price
- The Customer will commit himself to buying the full production of the PV plant
- The contract will last 20 years at a maximum and the customer will have the right to recede at the end of the 12° and 15° year, upon payment of a fine



EEWAX

Advantages for the Customer

Savings on Energy Price

The price of the energy sold to the customer will be a discounted value of the market energy price. It will also be indexed to actual inflation and won't be dependent on the fluctuations of the energy market price and system costs, therefore guaranteeing the customer a certain price for the whole duration of the contract.

Compliance with the law on energy efficiency

The adoption of a SEU configuration might represent the ideal solution for those customers who, as a result of an energy audit, have to improve their energy efficiency (Decree n.102 of July 12° 2014 introduced in compliance with Directive 2012/27/UE regarding energy efficiency).

CONTACTS

WSB Energy Holding BV

Oranjeplein 44A, 6224 KK, Maastricht, The Netherlands *EEMAXX INVESTMENTS BV*

Oranjeplein 44A, 6224 KK, Maastricht, The Netherlands Director Francesco D'Alessandro

KREN Operations Ltd

Georgiou Karaiskaki 19 Roussos Building - Office 1C - Agia Triada – Area 3032, Limassol, Cyprus t +357 99 49 84 52 - fax: +357 25 35 00 42 Director Leon Vankan *Eemaxx Services srl* Operations and Management Pontecagnano Faiano (SA) Cap 84098 - Italia Via Lucania SNC Centro Direzionale II Granaio t +39 089 995 8402 - m+39 392 921 4682 Director Francesco D'Alessandro *Eemaxx Engineering srl*

Eemaxx Engineering sri Engineering

Bologna Cap 40138 - Italia Via Giuseppe Massarenti, 177/5 t +39 051 4119692 - m+39 346 094 3336 Director Giuseppe D'alessandro *ESCO Eemaxx Innovation srl*

Bologna Cap 40138 - Italia Via Giuseppe Massarenti, 177/5 t +39 051 4119692 - m+39 392 921 4682 Director Francesco D'Alessandro

Eemaxx - WSB Group Thank you for your attention!

31 July 2021